Modern Engineering and Projects Limited
Shaping the Road Ahead

Date: 29-05-2026

To
Department of Corporate Services,
BSE Limited
PJ Towers, Dalal Street,
Mumbai – 400 001

Scrip Code: 539762 **Scrip Symbol: MEAPL**

Sub: Annual Secretarial Compliance Report for the year ended 31st March, 2026 as per Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

Dear Sir/Madam,

Pursuant to Regulation 24A of the Listing Regulations, please find enclosed the Annual Secretarial Compliance Report for the year ended 31st March, 2026. This is for your information and records.

This will also be hosted on the Company's website, at www.mep.ltd.

Thanking You

Yours Faithfully

For Modern Engineering and Projects Limited

FATTEH SINGH KRISHN RAO PATIL

Digitally signed by FATTEHSINGH KRISHNRAO PATIL
Date: 2026.05.29 15:31:42 +05'30'

Fattehsingh Krishnrao Patil
Managing Director
DIN: 10738344

Date: 29th May, 2026
Place: Mumbai

NIDHI BAJAJ & ASSOCIATES
COMPANY SECRETARIES

Mobile: 9833297595
E-mail : csnidhi3388@gmail.com

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SECRETARIAL COMPLIANCE REPORT OF MODERN ENGINEERING AND PROJECTS LIMITED HAVING CIN: L01132MH1946PLC381640 FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2026

To,
The Board of Directors
MODERN ENGINEERING AND PROJECTS LIMITED
103/4 PLOT -215, FREE PRESS HOUSE, FL-10
FREE PRESS JOURNAL MARG NIRIMAN POINT,
Mumbai City, MUMBAI, Maharashtra, India, 400021

[Pursuant to Regulation 24A (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]

I, **CS Nidhi Bajaj,** Practicing Company Secretary have examined:

(a) All the documents and records made available to us and explanation provided by **MODERN ENGINEERING AND PROJECTS LIMITED** ("the listed entity").

(b) The filings/submissions made by the listed entity to the stock exchanges,

(c) Website of the listed entity,

(d) Any other document/ filing, as may be relevant, which has been relied upon to make this certification,

For the year ended 31st March, 2026 in respect of compliance with the provisions of:

(a) The Securities and Exchange Board of India Act, 1992 and the Regulations, circulars, guidelines issued thereunder; and

(b) The Securities Contracts (Regulation) Act, 1956, rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India;

The specific Regulations, whose provisions and the circulars/guidelines issued thereunder, have been examined, include:-

(a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;

(b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;

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(c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;

(d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; ***Not applicable during the period review.***

(e) Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021;

Not applicable during the period review.

(f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008;

Not applicable during the period review.

(g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021;

Not applicable during the period review.

(h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations,2015;

(i) Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018;

(j) Applicable Regulations and circulars/guidelines issued thereunder;

We hereby report that, during the Review Period

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a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matters specified below:

Sr. No.	Compliance Requirement (Regulations/ Circulars/ guidelines including specific clause)	Regulation /Circular No.	Deviations	Action Taken by	Type of Action	Details of Violations	Fine Amount	Observation Remarks of the Practicing Company Secretary	Management Response	Remarks
1.	Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015	Regulation 31 of SEBI (LODR) Regulations, 2015	33 days delay on submission of Shareholding pattern for quarter ended 31.12.2025	BSE Ltd	SOP Fine Levied	Non-submission of shareholding pattern within the period prescribed	77,880/- (including GST)	The Company has submitted Shareholding pattern for quarter ended 31.12.2025 with delay of 33 days	Company paid the SOP Fine of Rs. 77,880/-	Company paid the SOP Fine of Rs. 77,880/- and no other action taken
2.	Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015	Regulation 27(2) of SEBI (LODR) Regulations, 2015	31 days delay on submission of Integrated Corporate Governance Report for quarter ended 31.12.2025	BSE Ltd	SOP Fine Levied	Non-submission of the Corporate governance compliance report within the period provided under this regulation	68,440/- (including GST)	The Company has Integrated CG Report with delay of 31 days	Company paid the SOP Fine of Rs. 68,440/-	Company paid the SOP Fine of Rs. 68440/- and no other action taken
3.	Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015	Regulation 13(3) of SEBI (LODR) Regulations, 2015	31 days delay on submission of statement on shareholder complaints for quarter ended 31.12.2025	BSE Ltd	SOP Fine Levied	Non-submission of the statement on shareholder complaints within the period prescribed under this	34,220/- (including GST)	The Company has submitted statement on shareholder complaints with delay of 31 days	Company paid the SOP Fine of Rs. 34,220/-	Company paid the SOP Fine of Rs. 34,220/- and no other action taken

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						regulation or under any circular issued in respect of redressal of investor grievances				
4.	Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015	Regulation 23(9) of SEBI (LODR) Regulations, 2015	1 day delay on submission of disclosure for related party transaction for quarter ended 30.09.2025	BSE Ltd	SOP Fine Levied	Non-compliance with the requirement to disclose related party transactions in the format as specified and within the prescribed timeline.	5,900/- (including GST)	The Company has submitted disclosure for related party transaction with delay of 1 day	Company paid the SOP Fine of Rs. 5,900/-	Company paid the SOP Fine of Rs. 5,900/- and no other action taken
5.	Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	Non-compliance with the requirement of Regulation 29(2) & 29(3) of SEBI SAST, 2011	Non-compliance with the requirement of Regulation 29(2) & 29(3) of SEBI SAST, 2011	BSE Ltd	SOP Fine Levied	Non-compliance with the requirement of Regulation 29(2) & 29(3) of SEBI SAST, 2011	11,800/- (including GST)	The Company has submitted required disclosure	Company paid the SOP Fine of Rs. 11,800/-	Company paid the SOP Fine of Rs. 11,800/- and no other action taken

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b) The listed entity has taken the following actions to comply with the observations made in previous reports:

Sr. No.	Observations/ Remarks Of the Practicing Company Secretary in the previous reports) (PCS)	Observations made in the secretarial compliance report for the year ended .... (the years are to be mentioned)	Compliance Requirement (Regulations/ circulars/ guidelines including specific clause)	Details of violation / deviations and actions taken / penalty imposed, if any, on the listed entity	Remedial actions, if any, taken by the listed entity	Comments of the PCS on the actions taken by the listed entity
1.	Nil					

a) We hereby report that, during the Review Period the compliance status of the listed entity with the following requirements:

Sr. No.	Particulars	Compliance Status (Yes/No/NA)	Observations/Remarks by PCS*
1.	**Secretarial Standards:** The compliances of the listed entity are in accordance with the applicable Secretarial Standards (SS) issued by the Institute of Company Secretaries India (ICSI), as notified by the Central Government under section 118(10) of the Companies Act, 2013 and mandatorily applicable.	**YES**	None
2.	**Adoption and timely updation of the Policies:** • All applicable policies under SEBI Regulations are adopted with the approval of Board of Directors of the listed entities. • All the policies are inconformity with SEBI Regulations and have been reviewed &	**YES**	None

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	updated on time, as per the regulations/circulars/guidelines issued by SEBI.		
3.	**Maintenance and disclosures on Website:** ● The Listed entity is maintaining a functional website ● Timely dissemination of the documents/ information under a separate section on the website ● Web-links provided in annual corporate governance reports under Regulation 27(2) are accurate and specific which re-directs to the relevant document(s)/section of the website.	**YES**	None
4.	**Disqualification of Director:** None of the Director(s) of the Company is/are disqualified under Section 164 of Companies Act, 2013asconfirmedby the listed entity.	**YES**	None
5.	**Details related to Subsidiaries of listed entities have Been examined w. r. t.:** (a) Identification of material subsidiary companies (b) Disclosure requirement of material as well as Other subsidiaries	**YES** **YES**	None
6.	**Preservation of Documents:** The listed entity is preserving and maintaining records as prescribed under SEBI Regulations and disposal of records as per Policy of Preservation of Documents and Archival policy prescribed under SEBI LODR Regulations, 2015.	**YES**	None

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7.	**Performance Evaluation:** The listed entity has conducted performance evaluation of the Board, Independent Directors and the Committees at the start of every financial year/during the financial year as prescribed in SEBI Regulations.	**YES**	None
8.	**Related Party Transactions:** (a) The listed entity has obtained prior approval of Audit Committee for all related party transactions; or (b) The listed entity has provided detailed reasons along with confirmation whether the transactions were subsequently approved/ratified/rejected by the Audit Committee, in case no prior approval has been obtained.	**YES**	The Company duly obtained prior approval of Audit Committee and shareholders for related party transactions including material related party transactions, where ever deemed required/necessary.
9.	**Disclosure of events or information:** The listed entity has provided all the required disclosure(s) under Regulation 30 along with Schedule-III of SEBI LODR Regulations, 2015 within the time limits prescribed thereunder.	**YES**	None
10.	**Prohibition of Insider Trading:** The listed entity is in compliance with Regulation 3(5) & 3(6) SEBI (Prohibition of Insider Trading) Regulations, 2015.	**YES**	None
11.	**Actions taken by SEBI or Stock Exchange(s), if any:** No action(s) has been taken against the listed entity/its promoters /directors /subsidiaries	**NO**	Stock Exchange (BSE Ltd.) has imposed SOP fines under various

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	either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under SEBI Regulations and circulars/guidelines issued thereunder except as provided under separate paragraph herein (**).		regulations of SEBI (LODR) Reg. 2015 due to non – compliances and delayed submissions and Company has paid the required fines
12.	**Resignation of statutory auditors from the listed entity or its material subsidiaries** In case of resignation of statutory auditor from the listed entity or any of its material subsidiaries during the financial year, the listed entity and / or its material subsidiary(ies) has / have complied with paragraph 6.1 and 6.2 of section V-D of chapter V of the Master Circular on compliance with the provisions of the LODR Regulations by listed entities.	**YES**	-
13.	**Additional Non-compliances, if any:** No additional non-compliance observed for any of the SEBI regulation/circular/guidance note etc. except as reported above.	**No**	NA

Note: ***As informed by the Company that the non-compliances referred to were solely on account of a vacancy in the position of Company Secretary and Compliance Officer. The vacancy has since been duly filled, with the appointment of a qualified Company Secretary and Compliance Officer.***

The Company will be committed in maintaining the highest standards of compliance and governance, and with this appointment, all statutory requirements are being adhered to in the ordinary course.

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Assumptions & Limitation scope and Review:

1. Compliance of the applicable laws and ensuring the authenticity of documents and information furnished, are the responsibilities of the management of the listed entity.

2. Our responsibility is to certify based upon examination of relevant documents and information. This is neither an audit nor an expression of opinion.

3. We have not verified the correctness and appropriateness of financial Records and Book of Accounts of the listed entity.

4. This Report is solely for the intended purpose of compliance in terms of Regulation 24A (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and is neither an assurance as to the future viability of the listed entity nor of the efficacy or effectiveness with which the managements has conducted the affairs of the listed entity.

For **Nidhi Bajaj & Associates**
Company Secretary



Nidhi Bajaj
Proprietor
ACS – 28907, COP - 14596

UDIN: A028907H000480105
Peer Review Cert. No. 2458/2022

Date: 26-05-2026
Place: Thane