



**Modern Engineering
and Projects Limited**
Shaping the Road Ahead

Date: 23/02/2026

To
Department of Corporate Services,
BSE Limited
PJ Towers, Dalal Street,
Mumbai – 400 001

Scrip Code: 539762

Scrip Symbol: MEAPL

**Subject: Reconciliation of Share Capital Audit Report for the Third Quarter ended
December 31, 2025.**

Dear Sir,

With reference to above subject, we are herewith submitting Reconciliation of Share Capital Audit Report for the Third Quarter ended December 31, 2025 under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 issued by Practicing Company Secretaries, M/s. Nidhi Bajaj & Associates.

You are requested to take a note of the same.

Thanking You,

Yours Faithfully,

For Modern Engineering and Projects Limited

Fattehsingh Krishnrao Patil
Managing Director
DIN: 10738344

Date: 23rd February, 2026
Place: Mumbai

The Board of Directors
MODERN ENGINEERING AND PROJECTS LIMITED

103/4 Plot -215, Free Press House,
FL-10 Free Press Journal Marg Nariman Point,
Mumbai City, Maharashtra, India, 400021.

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR QUARTER ENDED
DECEMBER 31, 2025.**

We have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant books, records, documents and register maintained by **Modern Engineering and Projects Limited** (hereinafter referred to as 'The Company') and its Registrars and Transfer Agents Purva Sharegistry (India) Pvt. Ltd., Mumbai in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification and examination as considered necessary, the Reconciliation of Share Capital Audit Report for the quarter ended **December 31, 2025** is enclosed herewith.

For Nidhi Bajaj & Associates
Company Secretaries


Nidhi Bajaj
Proprietor
ACS - 28907, COP - 14596



Peer Review Cert. No. 2458/2022

UDIN: A028907G003980173

Date: 23rd February, 2026
Place: Thane

A/401, Kailash Mansarovar, Amritvani Lane, Near Maxus Mall, Bhayander (West), Thane - 401 101

ANNEXURE TO RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF MODERN ENGINEERING AND PROJECTS LIMITED FOR THE QUARTER ENDED DECEMBER 31, 2025

1	For Quarter ended	December 31, 2025	
2	ISIN	INE250S01015	
3	Face Value	Rs.10/-	
4	Name of the Company	MODERN ENGINEERING AND PROJECTS LIMITED	
5	Registered Office Address	103/4 Plot -215, Free Press House, FL-10 Free Press Journal Marg Nariman Point, Mumbai City, Maharashtra, India, 400021.	
6	Correspondence Address	"As above"	
7	Telephone & Fax Nos.	Tel No.: +91-22-6666-6007	
8	Email Address	cs@mep.ltd	
9	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited	
		Number of Shares	% of total issued Capital
10	Issued capital	1,54,50,000	100.00
11	Listed Capital - BSE Limited	1,54,50,000	100.00
12	Held in dematerialized form in CDSL	1,00,66,474	65.16%
13	Held in dematerialized form in NSDL	53,63,051	34.71%
14	Physical	20,475	0.13%
15	Total No. of shares (12+13+14)	1,54,50,000	100.00

16. Reason for difference if any, between (10&11) & (10&15) & (11&15)
There is no difference.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table given below: No change

Particulars	No. of Shares	Applied/ Not Applied For Listing	Listed On stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for SE (Specify names)

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).



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A/401, Kailash Mansarovar, Amritvani Lane, Near Maxus Mall, Bhayander (West), Thane - 401 101

18. Register of Members is updated (Yes/No) : **Yes**
If not, updated upto which dates : **Not Applicable**
19. Reference of previous quarter with regard to excess dematerialized shares, if any : **Nil**
20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If yes, reason why? **Not Applicable**
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reason for delay:

Total no. of demat request	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22.	Name, Telephone & Fax Nos. of the Compliance Officer of the Company	Suraj Sunil Dhumale (resigned w.e.f. 12/12/2025) Company Secretary & Compliance Officer Membership No. A67993 Tel. no.: +91-22-6666-6007
23.	Name, Address Telephone & Fax No., Regn. No. of the Auditor.	Nidhi Bajaj Nidhi Bajaj & Associates A/401, Kailash Mansarovar, Amritvani Lane, Near Maxus Mall, 150 Feet Road, Bhayander (West), Thane - 401 101. Tel. No. 09833297595 M. No. 28907 COP. 14596
24.	Appointment of common agency for share registry work. (if yes, name & address).	Purva Sharegistry (India) Pvt. Ltd. 9 Shiv Shakti Industrial Estate, J R Boricha Marg, Near Lodha Excelus, Lower Parel (East), Mumbai, Maharashtra, 400011 Tel No.- +91- 49614132/31998810 Email-id: support@purvashare.com

25. Any other details that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.): Nil

For Nidhi Bajaj & Associates
Company Secretaries



Nidhi Bajaj
Proprietor

ACS - 28907, COP - 14596



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UDIN: A028907G003980173

Date: 23rd January, 2026

Place: Thane